STATE OF CONNECTICUT AND CITY OF MILFORD ELDERLY AND TOTALLY DISABLED HOMEOWNERS TAX RELIEF PROGRAM

Do I Qualify?
- The applicant must be 65 years or older by December 31, 2023
- The applicant must own their home by October 1, 2023
  - State of Connecticut maximum income guideline is as follows:
    - Single income cannot exceed $43,800.
    - Married income cannot exceed $53,400.
  - City of Milford maximum income guideline is as follows:
    - Single income cannot exceed $58,800.
    - Married income cannot exceed $68,400.
- If you are 100% disabled by Social Security, you can apply before the age of 65

How do I Apply?
The application filing period is **February 1, 2024, through May 15, 2024**. Applications will be taken between the hours of 9am-12pm and 2pm-4pm in the assessor’s office. No appointment is needed.

What documents do I need to bring?
Applicants must bring proof of all income for the 2023 tax year.

Proof of income includes:
- A completed copy of your **entire 2023** Federal tax return (Include all schedules).
- Your original Social Security 1099 (SSA 1099) for the year 2023 (If married bring both 1099’s) or Railroad Retirement earnings 1099 for the year 2023.
- If you do not file a tax return bring all your taxable and nontaxable 1099’s for the 2023 year (i.e., Pensions, IRA’s, interest, commissions, bonuses, lottery winnings, dividends, annuities, net rent, veteran pensions, and veteran disability pensions).
- If you are under 65 years of age and **100% disabled by Social Security**, you must provide your current award letter (TPQY OR BPQY) from Social Security which shows when your disability began along with the income you are receiving.
- All income from all sources for the **2023 calendar year** must be considered for any tax relief program.

Failure to submit your application between **February 1, 2024** - **May 15, 2024**, will result in losing your current elderly homeowner tax relief benefit.

****ALL MUNICIPAL TAXES MUST BE PAID IN FULL TO RECEIVE ANY TAX RELIEF****

If you have any questions, please contact the Assessor’s office at (203) 783-3215.