

City of Milford, Connecticut

Founded 1639

Office of the Pension & Retirement Board (203) 783-3224

TO:

Joanne Rohrig

City Clerk

FROM:

Lynn Kelliher

Benefits Specialist

DATE:

March 19, 2018

SUBJECT:

Asset Allocation Committee Meeting

A special meeting of the Pension and Retirement Board Asset Allocation Committee was held on March 15, 2018 from 5:00 p.m. – 6:00 p.m. in Parsons Conference Room A.

Board Members Present:

Frank Murphy Leo Mahoney William Farrell Matthew Chaco Ann Maher Christopher Cody Rich Elwell Greg Kimmell

Robert Smith MaryRose Palumbo

The Board heard fund presentations from the following money managers:

- Omega Advisors
- Lazard

Any individual with a disability who needs special assistance to participate in the meeting should contact the Director of Community Development, 783-3230, five days prior to the meeting if possible.