



City of Milford, Connecticut

Founded 1639

Office of the
Pension & Retirement Board
(203) 783-3224

TO: Joanne Rohrig
City Clerk

FROM: Lynn Kelliher *LK*
Benefits Specialist

DATE: March 16, 2018

SUBJECT: Asset Allocation Committee Meeting

A special meeting of the Pension and Retirement Board Asset Allocation Committee will be held on March 22, 2018 from 5:00 p.m. – 8:00 p.m. in Parsons Conference Room A.

Agenda

The Board will hear presentations from the following money managers:

- 5:00 p.m. GoldenTree (Jenna Ara)
- 5:30 p.m. Beachpoint (Joel Karsch & Mike Haynes)
- 6:00 p.m. Neuberger Berman (Paul Saitta)
- 6:30 p.m. EnTrust/Greywolf (Javier Dyer & Joe Marconi)
- 7:00 p.m. GAMCO (Clinton Chan & Caesar Bryan)

Any individual with a disability who needs special assistance to participate in the meeting should contact the Director of Community Development, 783-3230, five days prior to the meeting if possible.