

**PENSION BOARD MEETING TO BE HELD IN PARSONS OFFICE COMPLEX  
CONFERENCE ROOM "A" at 6:00 p.m.**

**A G E N D A**

**PENSION AND RETIREMENT BOARD MEETING OF October 16, 2014**

- 1. Disposition of Minutes:** Meeting of September 18, 2014
- 2. Report of the Chairman:** 2015 Pension Adjustment Study
- 3. Pension Requests:**
  - a) Gregg Kopazna Code 3 - Police  
Regular Retirement – Calculations
  - b) Ellyn Panapada Code 5 - BOE (Payroll)  
Regular Retirement – Calculations
  - c) Maureen Richetelli Code 5 - Police (Records Clerk)  
Regular Retirement – Calculations
  - d) Dawn Sena Code 5 - BOE (Secretary)  
Regular Retirement – Application
  - e) Bernard McDermott Code 5 - BOE (Bldg. Maint.)  
Regular Retirement – Application
  - f) John Burton Code 3 - Police  
Regular Retirement – Application
  - g) Janice Purcell Code 5 - BOE (Secretary)  
Regular Retirement – Appl. & Calculations
  - h) Lawrence Hoyt III Code 3 - Fire  
Service Connected Dis Retirement – Drs. Reports
- 4. Withdrawals & Refunds:**
  - a) Frank Kluth Code 3 - Fire  
Entered: 8/11/14 Term: 9/5/14
- 5. Buy Ins:**
  - a) Russell Chapman Code 3 - Fire  
Military Buy-In Application & Calculations
- 6. Contingent Annuitant Option:**
  - a) Janice Purcell Code 5 - BOE (Payroll)  
Request for 75% Contingent Annuitant Option  
Beneficiary: Peter Purcell

**7. Invoices:**

- a) Hooker & Holcombe \$ 5,300.00

**8. Report of the Investment Advisor:****9. Applications of Entry:**

- |                     |                             |
|---------------------|-----------------------------|
| a) Susan Marklinsky | Code 8 - BOE (Media Aide)   |
| Entry: 8/27/14      | DOB: 6/7/60                 |
| b) Jennifer Johnson | Code 5 - BOE (Secretary)    |
| Entry: 8/21/14      | DOB: 9/12/75                |
| c) Karen Marren     | Code 8 - BOE (Café')        |
| Entry: 8/16/13      | DOB: 5/4/67                 |
| d) Mary Tinti       | Code 5 - City (Reg. Voters) |
| Entry: 9/2/14       | DOB: 9/25/45                |
| e) Margaret Stofko  | Code 5 - BOE (Secretary)    |
| Entry: 10/1/14      | DOB: 9/14/64                |
| f) Michelle Marks   | Code 5 - BOE (Secretary)    |
| Entry: 9/30/14      | DOB: 12/6/68                |

**10. Committee Reports:**

- a) Asset Allocation & Disbursing Comm. Chairman: Paul Staneski

**11. Miscellaneous:**

- a) Asset Allocation: Ending September 30, 2014 – Not received in time for agenda mailing. Will be brought to meeting.

**Any individual with a disability who needs special assistance to participate in the meeting should contact the Director of Community Development, 783-3230, five days prior to the meeting if possible.**