



# *City of Milford, Connecticut*

*Founded 1639*

Office of the  
Pension & Retirement Board  
(203) 783-3224

**TO:** Joanne Rohrig  
City Clerk

**FROM:** Lynn Kelliher *LK*  
Benefits Specialist

**DATE:** March 26, 2018

**SUBJECT:** Asset Allocation Committee Meeting

A special meeting of the Pension and Retirement Board Asset Allocation Committee was held on March 22, 2018 from 5:00 p.m. – 7:30 p.m. in Parsons Conference Room A.

**Board Members Present:**

Leo Mahoney  
Frank Murphy

Christopher Cody

William Farrell

The Board heard fund presentations from the following money managers:

5:00 p.m. GoldenTree (Jenna Ara)  
5:30 p.m. Beachpoint (Joel Karsch & Mike Haynes)  
6:00 p.m. Neuberger Berman (Paul Saitta)  
6:30 p.m. GAMCO (Clinton Chan & Caesar Bryan)

Due to the storm, Entrust, originally scheduled to present at 6:30 pm, needed to cancel and reschedule their presentation.