



# *City of Milford, Connecticut*

*Founded 1639*

Office of the  
Pension & Retirement Board  
(203) 783-3224

**To:** Alan Jepson  
City Clerk

**From:** Kym Haury  
Pension Administrator

**Date:** May 4, 2009

**Subject:** MEETINGS WITH INVESTMENT MANAGERS

Meetings were held on Thursday, April 16, 2009 with investment managers for the purpose of discussing and reviewing the current status of the retirement fund portfolios as follows:

5:30 p.m.	.....	Neuberger Berman
6:40 p.m.	.....	Lazard Asset Management Group
7:15 p.m.	.....	Zesiger Capital

Board members in attendance:

J. Sartor, R. Elwell, C. Cody, W. Shea, W. Schempp, D. Eisenhandler, T. Fino,  
M. Chaco, P. Staneski, R. Lynch, G. Behrle, M. Hedman, D. McKenna, L. Mahoney

Managers in attendance were:

Henry Ramallo, and Charlie Diccianni from Neuberger Berman, Albert Zesiger, Barrie Zesiger, Donald DeVivo and Robert Winters from Zesiger Capital, and Michael Powers and Elizabeth Barge from Lazard Asset.

Also in attendance was J. Beirne of Merrill Lynch.

The meetings adjourned at 8:30 p.m.