

**PENSION BOARD MEETING TO BE HELD IN PARSONS OFFICE COMPLEX
CONFERENCE ROOM "A" at 6:00 p.m.**

A G E N D A

PENSION AND RETIREMENT BOARD MEETING OF June 20, 2013

- 1. Disposition of Minutes:** Meeting of May 16, 2013
- 2. Report of the Chairman:**
- 3. Pension Requests:**
 - a) Glenn Behrle Code 5 - City (Engineering)
Regular Retirement – Calculations
 - b) Timothy Connor Code 3 - Police
Regular Retirement – Calculations
 - c) Daniel Sharoh Code 3 - Police
Regular Retirement – Calculations
 - d) Robert Marren Code 5 - PW (Bldg. Maint.)
Regular (Vesting) Retirement – Application & Calcs.
 - e) Michael Jacobsen Code 9 - City (Recreation)
Regular (Vesting) Retirement – Application & Calcs.
 - f) Jean Tsang Code 5 - City (Library)
Regular Retirement – Application
 - g) Ernesto Garay Code 5 - PW (Bldg. Maint.)
Regular Retirement – Application
 - h) George Stromp Code 5 - BOE (Bldg. Maint.)
Regular Retirement – Application
 - i) Susan Cascella Code 5 - BOE (Cafe)
Regular Retirement – Application
 - j) Robert Gregory Code 5 - City (Comm. Dev.)
Regular Retirement – Application

4. Withdrawals & Refunds:

- | | | |
|--------------------|----------------------------------|----------------|
| a) Laura Trinkoff | Code 5 - City (Health) | |
| | Entered: 3/18/13 | Term: 4/2/13 |
| b) Kristen Hunt | Code 5 - City (Empl. & Training) | |
| | Entered: 8/8/11 | Term: 8/17/12 |
| c) Mildred Beyer | Code 5 - BOE (Computer Dept.) | |
| | Entered: 7/2/12 | Term: 3/11/13 |
| d) Everett Pollard | Code 5 - City (PW) | |
| | Entered: 2/18/80 | Term: 10/26/12 |

5. Buy Ins: NONE**6. Contingent Annuitant Option: NONE****7. Invoices:**

- | | |
|--------------------------|--------------|
| a) GAMCO | \$ 18,586.00 |
| b) Zesiger Capital Group | \$129,635.02 |
| c) Michael J. Paolini | \$ 4,500.00 |

8. Report of the Investment Advisor:**9. Applications of Entry:**

- | | | |
|------------------|--------------------------|---------------|
| a) Carolyn White | Code 8 - BOE (Cafeteria) | |
| | Entry: 5/1/13 | DOB: 6/22/64 |
| b) Quiana Lewis | Code 5 - City (Health) | |
| | Entry: 4/29/13 | DOB: 1/15/88 |
| c) Jean Lydiksen | Code 8 - BOE (Cafeteria) | |
| | Entry: 5/20/13 | DOB: 10/15/61 |

10. Committee Reports:

- | | |
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| a) Asset Allocation & Disbursing Comm. | Chairman: Paul Staneski |
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11. Miscellaneous:

- | | |
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| a) Asset Allocation: Ending | May 31, 2013 |
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Any individual with a disability who needs special assistance to participate in the meeting should contact the Director of Community Development, 783-3230, five days prior to the meeting if possible.