

**PENSION BOARD MEETING TO BE HELD IN PARSONS OFFICE COMPLEX  
CONFERENCE ROOM "A" at 6:00 p.m.**

**A G E N D A**

**PENSION AND RETIREMENT BOARD MEETING OF May 15, 2014**

- 1. Disposition of Minutes:** Meeting of April 17, 2014
- 2. Report of the Chairman:**
- 3. Pension Requests:**
  - a) Gerald Butler Code 3 - Police  
Regular Retirement – Calculations
  - b) Robert Renzoni Code 5 - City (PW)  
Regular Retirement – Application
  - c) Victoria Seminoro Code 8 - BOE (Cafeteria)  
Regular Retirement - Vesting – Appl. & Calculations
- 4. Withdrawals & Refunds:**
  - a) Sandra Fomenko Code 5 - City (Health)  
Entered: 9/16/13 Term: 4/11/14
- 5. Buy Ins:** NONE
- 6. Contingent Annuitant Option:**
  - a) Thomas Tupka Code 5 - BOE (Bldg Maint.)  
Request for 100% Contingent Annuitant Option  
Beneficiary: Anna Tupka
  - b) James Wilhelm Code 5 - City (PW)  
Request for 75% Contingent Annuitant Option  
Beneficiary: Dawn Wilhelm
- 7. Invoices:**
  - a) Boyd Watterson \$ 44,511.00
  - b) Lazard Asset Management \$ 20,184.29
  - c) Bank of America \$ 6,555.27
  - d) Neuberger Berman – Value \$ 60,965.26
  - e) Neuberger Berman – Large Cap \$ 115,296.07
  - f) Neuberger Berman – Mid Cap \$ 10,298.04
  - g) Beirne Wealth \$ 154,258.00
- 8. Report of the Investment Advisor:**

**9. Applications of Entry:**

- |                       |                                   |
|-----------------------|-----------------------------------|
| a) Christopher Saley  | Code 5 - City (PW Director)       |
|                       | Entry: 4/14/14      DOB: 4/22/64  |
| b) Nicholas Gabor     | Code 5 - City (PW)                |
|                       | Entry: 2/24/14      DOB: 11/23/84 |
| c) James Daniele, Jr. | Code 5 - BOE (Bldg. Maint.)       |
|                       | Entry: 3/10/14      DOB: 7/26/72  |
| d) Randy Faulkner     | Code 5 - BOE (Bldg. Maint.)       |
|                       | Entry: 4/7/14      DOB: 9/12/62   |
| e) Deirdre Thomas     | Code 9 - City (Library)           |
|                       | Entry: 3/17/14      DOB: 12/31/59 |

**10. Committee Reports:**

- |  |                         |
|--|-------------------------|
| a) Asset Allocation & Disbursing Comm. | Chairman: Paul Staneski |
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**11. Miscellaneous:**

- a) Asset Allocation: Ending April 30, 2014

**Any individual with a disability who needs special assistance to participate in the meeting should contact the Director of Community Development, 783-3230, five days prior to the meeting if possible.**